

Catawba College Student Managed Investment Fund Application

Name: (First)	(Last)
Major:	
Expected Date of Graduation (Month/Year):	
Email Address:	
Cell Phone Number:	

Application Date: _____

List expected class schedule for current semester:

CLASS	CREDITS

Please check whichever sentence applies:

- I have never worked at a Financial Services Company
- I have had one internship at a financial services company
- I have had *over* one internship at a financial services company

Please check **all classes that you have completed:**

- ACC 1901
- ACC 1902
- ECON 1901
- ECON 1902
- ECON 2101
- ECON 2901
- FIN 3402

Year in school: _____

How many hours per week are you willing to dedicate towards planning and participating in the Student Managed Investment Team? _____

1. List any current jobs, extracurricular activities or leadership activities, which you participating in this year. Please include the number of hours per week in parentheses:

2. Joining the Student Managed Investment Fund is a considerable commitment, which may require a large portion of your time. Please list in order of importance your current commitments.

3. What interests you about joining Student Managed Investment Fund, and what are the main reasons that you are applying?

4. Describe any experiences you may have had personally or professionally, which makes you qualified to join the SMIF:

Agreement and Signature

By submitting this application, I affirm that the facts set forth in it are true and complete. I understand that if I am accepted as a member of the SMIF team, any false statements, omissions, or other misrepresentations made by me on this application may result in my immediate dismissal.

Name (printed): _____

Signature: _____

Date: _____

**At this moment if there are any questions or concerns feel free to contact:

Jevgenij Gamper (jgamper@catawba.edu), Josh Hill (jhill@catawba.edu),

Dr. Hake (erhake@catawba.edu).