



Established in 1851

Scholarship.
Character.
Culture.
Service.

2021-2022 DIRECT LOAN REQUEST FORM

Student Name: _____ Student ID#: _____

Email: _____ Home/Cell Phone: _____

LOAN REQUESTS

Federal Subsidized Direct Loan:

- Reduce my loan to the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- Reinstate my loan to the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- Increase my loan by the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- Cancel my loan (circle one) Entire Year / Fall Only / Spring Only

Federal Unsubsidized Direct Loan:

- Reduce my loan to the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- Reinstate my loan to the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- Increase my loan by the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- Cancel my loan (circle one) Entire Year / Fall Only / Spring Only

ANNUAL FEDERAL DIRECT STUDENT LOAN LIMITS- (FALL/SPRING/SUMMER)

| <u>Student Filing Status</u> | <u>Grade Level</u> | <u>Max Subsidized Loan Amount</u> | <u>Max Unsubsidized Loan Amount</u> | <u>Combination Total</u> |
|--|--------------------|-----------------------------------|-------------------------------------|--------------------------|
| Dependent Undergraduate | Freshman | \$3,500 | \$2,000 | \$5,500 |
| | Sophomore | \$4,500 | \$2,000 | \$6,500 |
| | Junior/Senior | \$5,500 | \$2,000 | \$7,500 |
| Independent Undergraduate & Dependent with a PLUS Loan Denial | Freshman | \$3,500 | \$6,000 | \$9,500 |
| | Sophomore | \$4,500 | \$6,000 | \$10,500 |
| | Junior/Senior | \$5,500 | \$7,000 | \$12,500 |
| Graduate Student | | NA | \$20,500 | \$20,500 |

AGGREGATE DIRECT LOAN LIMITS (lifetime eligibility)

Undergraduate Dependent Students: \$31,000- no more than \$23,000 can be subsidized
 Undergraduate Independent Students: \$57,500- no more than \$23,000 can be subsidized
 Graduate Students: \$138,500- no more than \$65,500 can be subsidized (includes undergraduate loans)

By signing this form, I authorize the Catawba College Financial Aid Office to make the changes that I have requested above. I understand this request is for a loan that must be repaid. If I have requested a cancellation of a loan that has already credited my student account, I understand that I am responsible for paying the balance owed to Catawba College if applicable.

STUDENT SIGNATURE: _____ **DATE:** _____

FOR OFFICE USE ONLY

Loan Period-
 Fall/Spring
 Fall Only
 Spring Only

New Loan Total-
 Subsidized _____
 Unsubsidized _____
 Comments _____

RHACOMM
 Initial _____
 Date _____