

2026 -2027 DIRECT LOAN REQUEST FORM

Student Name: _____ **Student ID#:** _____

Email: _____ **Home/Cell Phone:** _____

LOAN REQUESTS

Federal Subsidized Direct Loan:

- Reduce** my loan to the following amount \$ _____ (circle one) **Entire Year / Fall Only / Spring Only**
- Reinstate** my loan to the following amount \$ _____ (circle one) **Entire Year / Fall Only / Spring Only**
- Increase** my loan by the following amount \$ _____ (circle one) **Entire Year / Fall Only / Spring Only**
- Cancel** my loan (circle one) **Entire Year / Fall Only / Spring Only**

Federal Unsubsidized Direct Loan:

- Reduce** my loan to the following amount \$ _____ (circle one) **Entire Year / Fall Only / Spring Only**
- Reinstate** my loan to the following amount \$ _____ (circle one) **Entire Year / Fall Only / Spring Only**
- Increase** my loan by the following amount \$ _____ (circle one) **Entire Year / Fall Only / Spring Only**
- Cancel** my loan (circle one) **Entire Year / Fall Only / Spring Only**

ANNUAL FEDERAL DIRECT STUDENT LOAN LIMITS- (FALL/SPRING/SUMMER)

<u>Student Filing Status</u>	<u>Grade Level</u>	<u>Max Subsidized Loan Amount</u>	<u>Max Unsubsidized Loan Amount</u>	<u>Combination Total</u>
<u>Dependent Undergraduate</u>	Freshman	\$3,500	\$2,000	\$5,500
	Sophomore	\$4,500	\$2,000	\$6,500
	Junior/Senior	\$5,500	\$2,000	\$7,500
<u>Independent Undergraduate & Dependent with a PLUS Loan Denial</u>	Freshman	\$3,500	\$6,000	\$9,500
	Sophomore	\$4,500	\$6,000	\$10,500
	Junior/Senior	\$5,500	\$7,000	\$12,500
<u>Graduate Student</u>		NA	\$20,500	\$20,500

AGGREGATE DIRECT LOAN LIMITS (lifetime eligibility)

Undergraduate Dependent Students: \$31,000- no more than \$23,000 can be subsidized

Undergraduate Independent Students: \$57,500- no more than \$23,000 can be subsidized

Graduate Students: \$100,000- includes undergraduate loans

By signing this form, I authorize the Catawba College Financial Aid Office to make the changes that I have requested above. I understand this request is for a loan that must be repaid. If I have requested a cancellation of a loan that has already credited my student account, I understand that I am responsible for paying the balance owed to Catawba College if applicable.

STUDENT SIGNATURE: _____ **DATE:** _____

FOR OFFICE USE ONLY

Loan Period-

- Fall/Spring
- Fall Only
- Spring Only

New Loan Total-

Subsidized _____

RHACOMM

Initial _____

Unsubsidized _____

Date _____

Comments _____