



Established in 1851

Scholarship.

Character.

Culture.

Service.

2026 -2027 DIRECT LOAN REQUEST FORM

Student Name: _____ Student ID#: _____

Email: _____ Home/Cell Phone: _____

LOAN REQUESTS

Federal Subsidized Direct Loan:

- ☐ Reduce my loan to the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- ☐ Reinstate my loan to the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- ☐ Increase my loan by the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- ☐ Cancel my loan (circle one) Entire Year / Fall Only / Spring Only

Federal Unsubsidized Direct Loan:

- ☐ Reduce my loan to the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- ☐ Reinstate my loan to the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- ☐ Increase my loan by the following amount \$ _____ (circle one) Entire Year / Fall Only / Spring Only
- ☐ Cancel my loan (circle one) Entire Year / Fall Only / Spring Only

ANNUAL FEDERAL DIRECT STUDENT LOAN LIMITS- (FALL/SPRING/SUMMER)

Student Filing Status	Grade Level	Max Subsidized Loan Amount	Max Unsubsidized Loan Amount	Combination Total
Dependent Undergraduate	Freshman	\$3,500	\$2,000	\$5,500
	Sophomore	\$4,500	\$2,000	\$6,500
	Junior/Senior	\$5,500	\$2,000	\$7,500
Independent Undergraduate & Dependent with a PLUS Loan Denial	Freshman	\$3,500	\$6,000	\$9,500
	Sophomore	\$4,500	\$6,000	\$10,500
	Junior/Senior	\$5,500	\$7,000	\$12,500
Graduate Student		NA	\$20,500	\$20,500

AGGREGATE DIRECT LOAN LIMITS (lifetime eligibility)

Undergraduate Dependent Students: \$31,000- no more than \$23,000 can be subsidized

Undergraduate Independent Students: \$57,500- no more than \$23,000 can be subsidized

Graduate Students: \$100,000- includes undergraduate loans

By signing this form, I authorize the Catawba College Financial Aid Office to make the changes that I have requested above. I understand this request is for a loan that must be repaid. If I have requested a cancellation of a loan that has already credited my student account, I understand that I am responsible for paying the balance owed to Catawba College if applicable.

STUDENT SIGNATURE: _____ DATE: _____

FOR OFFICE USE ONLY

Loan Period-

- ☐ Fall/Spring
- ☐ Fall Only
- ☐ Spring Only

New Loan Total-

Subsidized _____

Unsubsidized _____

Comments _____

RHACOMM ☐

Initial _____

Date _____