



SUMMER 2026 FINANCIAL AID APPLICATION

Student Name: _____ **Student ID#** _____

Email: _____ **Home/Cell Phone** _____

To Apply

- Have a current 2025-2026 FAFSA on file with the Financial Aid Office
 - Complete this form and return it to the Financial Aid Office
- **Application Deadline- May 08, 2026****

Summer Aid Enrollment Requirements

- You must be enrolled in at least 1 credit hour during the summer term to be considered for Federal aid.
- If you are originally enrolled in 6 credit hours (half time) and then drop below half time, the Federal Direct Loans on your account will be canceled.
- * If you drop a class on or after the first day of the class, you will be charged in full for that class. *
- * If you do not enroll in the number of credit hours you indicate on this form, your financial aid will be adjusted. *

Summer Aid Eligibility

- Summer aid consists of your remaining eligibility in Federal Pell Grant and Federal Direct Loans from the 2025-2026 academic year.
- **Pell Grant Eligibility-** Please be aware that you may only receive the equivalent of 6 full-time semester of Pell Grant in your lifetime. By receiving Pell Grant in the summer term, you are using part of your lifetime limit and have the potential of running out of eligibility before you graduate. If you have questions or concerns regarding your remaining eligibility, please contact our office.
- *NOTE: If you have Pell Grant eligibility for 2025-2026, we MUST award you the Pell Grant per Federal Regulations if you are enrolled in at least 1 credit hour in Summer 2026. If you DO NOT want the Pell Grant for Summer 2026, you MUST DECLINE Pell at the bottom of this application.*
- **Direct Loan Eligibility-** If you have borrowed the combination total of Subsidized and Unsubsidized Direct Loans listed below based on your grade level, you may not have any remaining eligibility unless....
 - You will progress a grade level after Spring 2026, from a freshman to a sophomore or a sophomore to a junior. Or your parent applies for a Federal PLUS Loan and is not approved. *You must be enrolled in at least 6 credit hours (halftime) and attempt to complete those courses for the loan(s) to pay for those classes.*

Direct PLUS Loans for Parents of Dependent Students- If your parent wishes to apply for a PLUS loan for the Summer term, they will need to apply online at www.studentaid.gov and complete a "PLUS Loan Request Form" with the Catawba College Financial Aid Office.

ANNUAL FEDERAL DIRECT STUDENT LOAN LIMITS- (FALL/SPRING/SUMMER)

Student Filing Status	Grade Level	Max Subsidized Amount	Max Unsubsidized Amount	Combination Total
Dependent Undergraduate	Freshman	\$3,500	\$2,000	\$5,500
	Sophomore	\$4,500	\$2,000	\$6,500
	Junior/Senior	\$5,500	\$2,000	\$7,500
Independent Undergraduate & Dependent with a PLUS Loan Denial	Freshman	\$3,500	\$6,000	\$9,500
	Sophomore	\$4,500	\$6,000	\$10,500
	Junior/Senior	\$5,500	\$7,000	\$12,500
Graduate Student		NA	\$20,500	\$20,500

AGGREGATE DIRECT LOAN LIMITS (lifetime eligibility)

Undergraduate Dependent Students: \$31,000- no more than \$23,000 can be subsidized
Undergraduate Independent Students: \$57,500- no more than \$23,000 can be subsidized
Graduate Students: \$138,500- no more than \$65,500 can be subsidized (includes undergraduate loans)

SUMMER TERM INFORMATION

Block 1	May 11, 2026 – June 8, 2026
Block 2	June 10, 2026 – July 8, 2026
Block 3	May 11, 2026 – July 8, 2026

SUMMER TERM DISBURSEMENTS

The Federal Pell Grant will disburse to your student account for the Summer 2026 Term on **June 15, 2026**.

Federal Direct Loans will disburse to your student account for the Summer 2026 term on **June 15, 2026**.

***Any anticipated refund from summer aid will not occur until after summer aid is fully disbursed as it is based on remaining credit on your student account. ***

SUMMER TERM ENROLLMENT

Please list all classes you intend to enroll in for the Summer Term. Be accurate as your financial aid is determined by the credit hours and blocks you attend.

Course Name	Course Number	Block 1, 2, or 3	Credit Hours

AID REQUEST

Please check one:

- I am requesting the **maximum** in Federal Pell Grant and Direct Loan eligibility for the Summer 2026 term.
- I am requesting the **maximum** in Federal Direct Loan eligibility for the Summer 2026 term.
- I am requesting the **maximum** in Pell Grant and **up to this amount** in Direct Loan for the Summer 2026 term.
\$ _____
- I am requesting **up to this amount** in Direct Loan for the Summer 2026 term. \$ _____
- I am requesting the **maximum** in Pell Grant and **do not want any** Direct Loans for the Summer 2026 term.
- I am requesting to **decline** my **Pell Grant** for the Summer 2026 term.

**** Eligibility for summer aid will be determined by the Financial Aid Office ****

By signing this form, I have authorized the Catawba College Financial Aid Office to process the Grant amounts and/or Loan amounts that I have requested above. If this request is for a loan, I understand that it must be repaid. I acknowledge that I have read the enrollment requirements and understand the consequences if I change my enrollment for the Summer 2026 term.

STUDENT SIGNATURE: _____

DATE: _____

FOR OFFICE USE ONLY

COA _____

Pell Eligibility _____

Declined per Application

RHACOMM

SAI _____

Loan Eligibility-

Initial _____

Locked Hours _____

Sub _____

Date _____

Unsub _____

Comment _____